

NEW PATIENT INTAKE FORM

Today's Date: MM / DD / YY

| PERSONAL INFORMATION | | | |
|---|---|---------|---|
| Name: | Birthdate: <u>MM / DD / YYYY</u> | | |
| Address: | Marital Status: | | |
| City: | Email Address: | | |
| Province: | Do we have permission to email you regarding products and services, and general health information? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Postal Code: | | | |
| Home Phone: | Cell Phone: | | |
| Work Phone: | Occupation: | | |
| Emergency contact name & phone number: | Were you referred to our clinic? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, by whom? | | |
| Have you had Acupuncture before? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how was your experience? | Have you had Chinese herbal medicine before? <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| INSURANCE INFORMATION | | | |
| Insurance Company: | Plan Member's Name: | | |
| Policy/Group Number: | ID Number: | | |
| HEALTH INFORMATION | | | |
| Age: | Height: | Weight: | Gender: |
| Reason for visit today: | | | <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Non-binary |
| How long have you had this condition? | Does it bother your: | | <input type="checkbox"/> Sleep <input type="checkbox"/> Work <input type="checkbox"/> Other: _____ |
| What was the initial cause? | What seems to make it better? | | |
| What seems to make it worse? | Other concurrent therapies: | | |
| Family physician's name & phone number: | Are you under the care of a physician now? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what for? | | |

MEDICAL HISTORY

Family Medical History (please check all that apply)

- | | | | | |
|---|---|--|---|---|
| <input type="checkbox"/> Allergies (please list) _____ | <input type="checkbox"/> Arteriosclerosis <input type="checkbox"/> Asthma <input type="checkbox"/> Alcoholism/Addiction | <input type="checkbox"/> Cancer (type: _____) <input type="checkbox"/> Depression | <input type="checkbox"/> Diabetes (type: _____) <input type="checkbox"/> Heart Disease <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Seizures <input type="checkbox"/> Stroke <input type="checkbox"/> Other: _____ |
|---|---|--|---|---|

Your Medical History

| | | | |
|---|--|-----------------------------------|--|
| Do you have any allergies? If yes, to what? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you sleep well? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | | Average hours of sleep per night: | |

Do you take any medications? Yes No
If yes, please list types and dosage.

Do you take any vitamins/supplements? Yes No
If yes, please list types and dosage.

List any past surgeries:

List any significant trauma & when it occurred:

Please check any of the following conditions you currently have, have had in the past, or if you feel any of the following are a significant part of your medical history.

- | | | | | |
|---|--|--|---|---|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Birth Trauma (your own) | <input type="checkbox"/> Gout | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Polio |
| <input type="checkbox"/> Alcoholism/Addiction | <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Disease/Attack | <input type="checkbox"/> Scarlet Fever | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Hepatitis (Type: _____) | <input type="checkbox"/> Mental Illness | <input type="checkbox"/> Typhoid Fever |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Diabetes (Type: _____) | <input type="checkbox"/> Herpes (Type: _____) | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Drug Reaction | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Mumps | <input type="checkbox"/> STI |
| <input type="checkbox"/> Arteriosclerosis | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Hypert thyroid | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Whooping Cough |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Hypothyroid | <input type="checkbox"/> Parasites | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Gall Stones | <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Pleurisy | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Goiter | <input type="checkbox"/> Measles | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Other: _____ |

Lifestyle

| | |
|-------------------------------|---|
| What are your hobbies? | Do you exercise regularly? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, type and frequency. |
|-------------------------------|---|

| | | | |
|---|--|--|--|
| Do you use any of the following daily? | <input type="checkbox"/> Tobacco <input type="checkbox"/> Alcohol <input type="checkbox"/> Marijuana <input type="checkbox"/> Drugs | Do you experience any of the following? | <input type="checkbox"/> Stress <input type="checkbox"/> Occupational Hazards |
|---|--|--|--|

Diet

| | | |
|---|---|--|
| Is your appetite: <input type="checkbox"/> Low <input type="checkbox"/> High | Is your protein intake: <input type="checkbox"/> Low <input type="checkbox"/> High | Glasses of Water per |
| Do you consume any of the following daily? | <input type="checkbox"/> Coffee/Tea <input type="checkbox"/> Pop/Juice | <input type="checkbox"/> Artificial Sweeteners <input type="checkbox"/> Sugar |
| <input type="checkbox"/> Added Salt <input type="checkbox"/> Gluten <input type="checkbox"/> Dairy Products | | |

Average Daily Menu (please complete if you have digestive concerns to discuss with your practitioner)

| | | | | | |
|-----------------|---------------|--------------|---------------|-----------------|---------------|
| Morning: | Snack: | Noon: | Snack: | Evening: | Snack: |
| | | | | | |

MEDICAL HISTORY continued**General Symptoms (check all that apply)**

- | | | | | |
|--|--|--|---|---|
| <input type="checkbox"/> Poor Appetite | <input type="checkbox"/> Poor Sleep | <input type="checkbox"/> Bodily Heaviness | <input type="checkbox"/> Chills | <input type="checkbox"/> Bleed or Bruise Easily |
| <input type="checkbox"/> Heavy Appetite | <input type="checkbox"/> Heavy Sleep | <input type="checkbox"/> Cold Hands or Feet | <input type="checkbox"/> Night Sweats | <input type="checkbox"/> Peculiar Taste (describe) _____ |
| <input type="checkbox"/> Strongly Like Cold Drinks | <input type="checkbox"/> Dream-disturbed Sleep | <input type="checkbox"/> Poor Circulation | <input type="checkbox"/> Sweat Easily | _____ |
| <input type="checkbox"/> Strongly Like Hot Drinks | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Muscle Cramps | _____ |
| <input type="checkbox"/> Recent Weight Loss/Gain | <input type="checkbox"/> Lack of Strength | <input type="checkbox"/> Fever | <input type="checkbox"/> Vertigo or Dizziness | _____ |

Head, Eyes, Ears, Nose & Throat (check all that apply)

- | | | | | |
|---|--|---|--|---|
| <input type="checkbox"/> Glasses/Contact Lenses | <input type="checkbox"/> Night Blindness | <input type="checkbox"/> Gum Problems | <input type="checkbox"/> Swollen Glands | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Eye Strain | <input type="checkbox"/> Myopia/Presbyopia | <input type="checkbox"/> Sores on Lips or Tongue | <input type="checkbox"/> Lump in Throat | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Eye Pain | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Dry Mouth/Throat | <input type="checkbox"/> Enlarged Thyroid | <input type="checkbox"/> Concussion |
| <input type="checkbox"/> Red Eyes | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Excessive Saliva | <input type="checkbox"/> Nosebleeds | <input type="checkbox"/> Other head or neck problems: _____ |
| <input type="checkbox"/> Itchy Eyes | <input type="checkbox"/> Teeth Problems | <input type="checkbox"/> Difficulty Swallowing | <input type="checkbox"/> Ringing in Ears | _____ |
| <input type="checkbox"/> Spots in Eyes | <input type="checkbox"/> Grinding Teeth/Bruixism | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Poor Hearing | _____ |
| <input type="checkbox"/> Poor Vision | <input type="checkbox"/> TMJ | <input type="checkbox"/> Excessive Phlegm Color: _____ | <input type="checkbox"/> Earaches | _____ |
| <input type="checkbox"/> Double Vision | <input type="checkbox"/> Facial Pain | | <input type="checkbox"/> Recurrent Sore Throat | _____ |

Respiratory (check all that apply)

- | | | | | |
|--|---|--------------------------------|--|--------------------------------------|
| <input type="checkbox"/> Difficulty Breathing when Lying Down | <input type="checkbox"/> Asthma/Wheezing | <input type="checkbox"/> Cough | <input type="checkbox"/> Color of Phlegm: _____ | <input type="checkbox"/> Tight Chest |
| <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Difficult Inhalation | <input type="checkbox"/> Wet | | <input type="checkbox"/> Pneumonia |
| | <input type="checkbox"/> Difficult Exhalation | <input type="checkbox"/> Dry | | |
| | | <input type="checkbox"/> Thick | <input type="checkbox"/> Coughing Blood | |
| | | <input type="checkbox"/> Thin | | |

Cardiovascular (check all that apply)

- | | | | | |
|--|---|---|---|--|
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Tachycardia | <input type="checkbox"/> Phlebitis |
| <input type="checkbox"/> Blood Clots | <input type="checkbox"/> Fainting | <input type="checkbox"/> Difficulty Breathing | <input type="checkbox"/> Heart Palpitations | <input type="checkbox"/> Irregular Heartbeat |

Gastrointestinal (check all that apply)

- | | | | |
|---------------------------------------|--|---|-------------------------|
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Intestinal Pain/Cramping | Bowel Movements: |
| <input type="checkbox"/> Vomiting | <input type="checkbox"/> Constipation | <input type="checkbox"/> Burning Anus | Frequency _____ |
| <input type="checkbox"/> Acid Reflux | <input type="checkbox"/> Black/Dark Stools | <input type="checkbox"/> Rectal Pain | Color _____ |
| <input type="checkbox"/> Gas/Belching | <input type="checkbox"/> Blood in Stools | <input type="checkbox"/> Anal Fissures | Texture _____ |
| <input type="checkbox"/> Hiccup | <input type="checkbox"/> Mucous in Stools | <input type="checkbox"/> Laxative Use | |
| <input type="checkbox"/> Bloating | <input type="checkbox"/> Hemorrhoids | What kind? _____ | |
| <input type="checkbox"/> Bad Breath | <input type="checkbox"/> Itchy Anus | How often? _____ | |
| | | <input type="checkbox"/> Abdominal Pain | |
| | | <input type="checkbox"/> Indigestion | |
| | | <input type="checkbox"/> Ulcers | |
| | | <input type="checkbox"/> Odorous Stools | |

Musculoskeletal (check all that apply)

- | | | | | |
|---|--|-------------------------------------|--|--|
| <input type="checkbox"/> Neck/Shoulder Pain | <input type="checkbox"/> Upper Back Pain | <input type="checkbox"/> Joint Pain | <input type="checkbox"/> Limited Range of Motion | <input type="checkbox"/> Muscle Cramps |
| <input type="checkbox"/> Muscle Pain | <input type="checkbox"/> Lower Back Pain | <input type="checkbox"/> Rib Pain | <input type="checkbox"/> Limited Use | <input type="checkbox"/> Other: _____ |

Skin and Hair (check all that apply)

- | | | | | |
|--------------------------------------|------------------------------------|------------------------------------|---|---------------------------------------|
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Eczema | <input type="checkbox"/> Dandruff | <input type="checkbox"/> Change in Skin/Hair Texture | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Hives | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Itching | <input type="checkbox"/> Fungal Infection | _____ |
| <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Acne | <input type="checkbox"/> Hair Loss | | _____ |

Neuropsychological (check all that apply)

- | | | | | |
|-------------------------------------|--|--|--|---------------------------------------|
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Poor Memory/Confusion | <input type="checkbox"/> Irritability | <input type="checkbox"/> Considered/Attempted Suicide | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Numbness | <input type="checkbox"/> Depression | <input type="checkbox"/> Easily Stressed | <input type="checkbox"/> Seeking Therapy | _____ |
| <input type="checkbox"/> Tic/Tremor | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Abuse Survivor | | _____ |

Genitourinary (check all that apply)

- | | | | | |
|---|---|--|---|--|
| <input type="checkbox"/> Pain on Urination | <input type="checkbox"/> Blood in Urine | <input type="checkbox"/> Waking to Urinate | <input type="checkbox"/> Increased Libido | <input type="checkbox"/> Nocturnal Emission |
| <input type="checkbox"/> Frequent Urination | <input type="checkbox"/> Unable to Hold Urine | <input type="checkbox"/> STI | <input type="checkbox"/> Decreased Libido | <input type="checkbox"/> Erectile Dysfunction |
| <input type="checkbox"/> Urgent Urination | <input type="checkbox"/> Incomplete Urination | <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Premature Ejaculation |

MEDICAL HISTORY continued

Gynecological

Date last period began: _____ Is your cycle regular? Yes No

Age menses began: _____ Length of cycle (day 1 to day 1): _____ Duration of flow: _____

Date of last Pap test: _____ Age at menopause: _____

Are you currently using birth control? Yes No
 If yes, for how long? _____

Number of Pregnancies: _____
 Number of Live Births: _____
 Number of Premature Births: _____

Please check any of the following conditions/concerns you have:

- | | | | |
|-----------------------------------|--|--|---|
| <input type="checkbox"/> PMS | <input type="checkbox"/> Irregular Periods | <input type="checkbox"/> Vaginal Odor | <input type="checkbox"/> Vaginal Sores/Pain |
| <input type="checkbox"/> Clotting | <input type="checkbox"/> Painful Periods | <input type="checkbox"/> Vaginal Discharge Color: _____ | <input type="checkbox"/> Breast Lumps |
| | | | <input type="checkbox"/> Other: _____ |

Pain

Use the diagram and pain key to the right to indicate area(s) and type(s) of pain. Use the chart below to describe pain intensity and limitations.

Pain intensity levels

- No pain Moderate pain Severe pain Terrible pain

Sleeping

- No problem Disturbed Very disturbed Can't sleep

Work – Can do:

- Usual work 50% of work 25% of work No work

Frequency of pain

- 25% of time 50% of time 75% of time 100% of time

Travel

- No problem Some pain on trips Severe pain

Recreation – Can do:

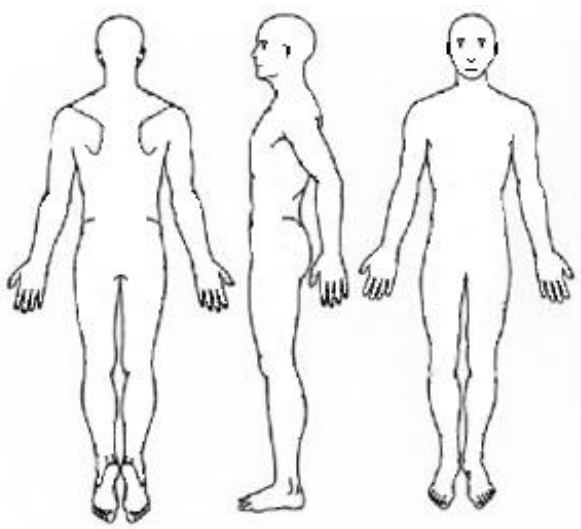
- All activities Some activities No activities

Walking

- No problem Pain after short walk Cannot walk

Sitting

- No problem Some pain while sitting Cannot sit



Pain Key

| | | | | |
|-------------|------------------|-----------------|-----------------|------------------|
| Ache ^^^ | Numbness ==== | Tingling 000 | Burning XXXX | Stabbing //// |
|-------------|------------------|-----------------|-----------------|------------------|



Patient Information and Consent Form

Please read this information carefully, and ask your practitioner if there is anything that you do not understand.

While acupuncture, Chinese Medicine and other treatments provided by this clinic have proven to be highly effective in correcting conditions and maintain overall well-being, practitioners are required to advise patients that there may be some risks. Although practitioners cannot anticipate all the possible risks and complications that may arise with each individual case, you should be aware that the following side effects can occur. If there are particular risks that apply in your case, your practitioner will discuss these with you.

What are the possible side effects of acupuncture?

- Drowsiness can occur in a small number of patients, and if affected, you are advised not to drive.
- Minor bleeding or bruising can occur from acupuncture.
- In less than 3% of patients, symptoms may become worse before they improve for 1-2 days following treatment. This is usually a good sign. Please advise your acupuncturist if worsening of symptoms continues for more than 2 days.
- Fainting can occur in certain patients, particularly at the first treatment.

What are the possible side effects of Chinese Medicine and other treatments provided at this clinic?

- Bruising (looks like a circular hickey) is a common side effect of cupping.
- The herbs and nutritional supplements from plant and mineral sources that have been recommended are traditionally considered to be safe in the practice of Chinese Medicine, although some may be toxic in large doses or inappropriate during pregnancy.

Is there anything your practitioner needs to know?

Apart from the usual medical details, it is important that you let your practitioner know:

- If you have ever experienced a fit, faint, or other odd detached sensations
- If you have a pacemaker or any other electrical implants
- If you are pregnant
- If you have a bleeding disorder
- If you are taking anti-coagulants (blood thinners) or any other medication
- If you have damaged heart valves or have any other particular risk of infection

Statement of Consent

I confirm that I have read and understood the above information, and I consent to having treatments and procedures from this clinic. I have read the possible risks of treatment outlined above, but do not expect the practitioner to be able to anticipate and explain all possible risks and complications of treatment. I also understand that I can refuse treatment at any time.

I wish to rely on my practitioner to exercise judgement during the course of treatment which, based upon the facts then known, is in my best interests. I understand the practitioner may review my medical records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below I show that I have read this consent to treatment, have been told about the risks and benefits of treatments provided by this clinic, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and further conditions for which I seek treatment.

Print full name: _____ Signature: _____

Date: _____

Print name of representative if represented by another: _____

Signature of representative: _____

Cancellation Policy

If you need to reschedule your appointment please be sure to call our clinic 24 hours before your scheduled appointment time so that this time can be made available to another patient. If you do not reschedule 24 hours in advance or if you miss your scheduled appointment you will be charged the full fee. Thank you for your consideration and understanding.

Signature: _____

Date: _____