

# NEW PATIENT INTAKE FORM

Holistic Nutrition Consultation

Today's Date: MM / DD / YY

PERSONAL INFORMATION			
Name:		Birthdate: <u>MM / DD / YYYY</u>	
Address:		Marital Status:	
City:		Email Address:	
Province:	Do you wish to receive appointment confirmations and reminders by email? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Postal Code:			
Home Phone:		Cell Phone:	
Work Phone:		Occupation:	
Emergency contact name & phone number:		Were you referred to our clinic? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, by whom?	
INSURANCE INFORMATION			
Insurance Company:		Plan Member's Name:	
Policy/Group Number:		ID Number:	
HEALTH INFORMATION			
Age:	Height:	Weight:	Gender: <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Non-binary
What motivated you to book a Nutrition Consultation?			
What are the top health concerns/complaints you would like to address with diet and lifestyle changes?			
What do you feel might hold you back from making these changes?			
Family physician's name & phone number:		Are you under the care of a physician now? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what for?	

HEALTH INFORMATION continued			
<b>Stress and Energy Levels</b>	<b>From 1-10, what is your stress level like on a typical day?</b> 1 = "I can manage fine" 10 = "The stress is unbearable"		<b>From 1-10, what is your energy level like on a typical day?</b> 1 = "It's an accomplishment to get out of bed" 10 = "I always have energy to get through my day"
<b>Morning:</b>			
<b>Afternoon:</b>			
<b>Evening:</b>			
<b>How does your stress manifest itself?</b>			
<b>What are your coping mechanisms/habits to manage stress, and do they help?</b>			
<b>What do you do for exercise?</b>			
<b>How many hours (on average) do you sleep per night?</b>	<b>What time do you go to sleep?</b>	<b>What time do you wake up?</b>	
<b>Do you sleep well?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Sometimes	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Sometimes	<b>Do you enjoy your work?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Sometimes	
<b>Do you wish to change your weight?</b> <input type="checkbox"/> Gain weight How much? _____	<input type="checkbox"/> Lose weight How much? _____	<input type="checkbox"/> Neither	
<b>What is the main motivation for this weight change?</b>			
MEDICAL HISTORY			
Your Medical History			
<b>Do you have any allergies?</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, to what?			
<b>Do you take any medications?</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please list types, dosage and reason for taking.			

<b>MEDICAL HISTORY continued</b>				
<b>Your Medical History continued</b>				
<b>Do you take any vitamins/supplements?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please list types, dosage and reason for taking.				
<b>Have you had surgery to remove:</b> <input type="checkbox"/> Gallbladder <input type="checkbox"/> Tonsils <input type="checkbox"/> Appendix				
<b>How often do you have a bowel movement?</b>	<b>Do you experience any of the following?</b>	<input type="checkbox"/> Straining <input type="checkbox"/> Loose stools <input type="checkbox"/> Undigested food in stools <input type="checkbox"/> Cramps	<input type="checkbox"/> Blood in stool <input type="checkbox"/> Mucous in stool <input type="checkbox"/> Yellow stool <input type="checkbox"/> Consistent brown colour	
<b>Gynecological</b>				
<b>Are you currently using hormonal birth control?</b> If yes, what kind and for how long?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Do you have any PMS symptoms?</b> If yes, what do you experience?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>How long is your cycle?</b>	<b>Are you pregnant or trying to conceive?</b>	<input type="checkbox"/> Pregnant <input type="checkbox"/> Neither	<input type="checkbox"/> Trying to conceive	
<b>Do you have any menopause symptoms?</b> If yes, what do you experience?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Have you ever had a bone density test?</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Genitourinary</b>				
<b>Have you ever experienced any prostate problems?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what do you experience?				
<b>Family Medical History (please check all that apply to your family and/or yourself)</b>				
<input type="checkbox"/> Allergies (please list) _____ _____ _____	<input type="checkbox"/> Alcoholism/Addiction <input type="checkbox"/> Arthritis <input type="checkbox"/> Asthma <input type="checkbox"/> Autoimmune Disease <input type="checkbox"/> Diabetes (type: _____)	<input type="checkbox"/> Cancer (type: _____) <input type="checkbox"/> Gall Bladder Issues <input type="checkbox"/> Heart Disease <input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Intestinal Disease <input type="checkbox"/> Kidney Dysfunction <input type="checkbox"/> Mental Illness <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Skin Conditions	<input type="checkbox"/> Ulcers <input type="checkbox"/> Other: _____ _____ _____
<b>FOOD INTAKE AND SYMPTOMS</b>				
<b>What are your favourite foods? How often do you eat them?</b>				
<b>What foods do you crave? How often do you eat them?</b>				

FOOD INTAKE AND SYMPTOMS continued					
<b>Blood Sugar</b>					
<b>Please indicate the frequency: 1 = once a month; 2 = once a week; 3 = more often than once a week</b>					
Crave sweets during the day		Irritable if meals are missed		Family history of diabetes	
Eating relieves fatigue		Frequent 'midnight snacks'		Fainting spells	
Tired after meals		Prone to infections and colds		Forgetful, poor memory	
Hungry a few hours after eating		Agitated, easily upset, nervous		Feeling shaky sometimes	
Feel better or calmer after eating		Must have sweets after meals		<b>Total for this section:</b>	
Most likely a problem: >30		May be a problem: 14-30		May not be an issue: <14	
<b>Adrenal Insufficiency</b>					
<b>Please indicate the frequency: 1 = once a month; 2 = once a week; 3 = more often than once a week</b>					
Cannot stay asleep		Headache with exertion or stress		Eyes sensitive to bright or direct light	
Slower moving in the morning		Crave salt		Stress or emotional upset cause exhaustion	
Dizziness when standing up quickly		Afternoon fatigue		Unable to tolerate too much exercise	
Weak nails		Afternoon headaches		Catch colds or get sick easily	
<b>Total for this section:</b>					
Most likely a problem: >23		May be a problem: 11-23		May not be an issue: <11	
<b>Adrenal Hyperfunction</b>					
<b>Please indicate the frequency: 1 = once a month; 2 = once a week; 3 = more often than once a week</b>					
Cannot fall asleep		Wake up tired after 6 or more hours of sleep		Under a high amount of stress	
Sweat easily		Excessive perspiration with little or no activity		Weight gain when under stress	
<b>Total for this section:</b>					
Most likely a problem: >10		May be a problem: 5-9		May not be an issue: <4	

DIET				
3-Day Sample Menu				
Please provide examples of what you eat and drink on three (3) typical days.				
	Approx. time of day	Day 1	Day 2	Day 3
Snack/drink				
Breakfast				
Snack/drink				
Lunch				
Snack/drink				
Supper				
Snack/drink				

## **Informed Consent for Holistic Nutrition Consultation**

I understand and acknowledge that the services provided are at all times restricted to consultation on the subject of health matters intended for general well-being and are not meant for the purposes of medical diagnosis, treatment or prescribing of medicine for any disease, or any licensed or controlled act which may constitute the practice of medicine. This statement is being signed voluntarily.

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## **Cancellation Policy**

If you need to reschedule your appointment please be sure to call our clinic 24 hours before your scheduled appointment time so that this time can be made available to another patient. If you do not reschedule 24 hours in advance or if you miss your scheduled appointment you will be charged the full fee. Thank you for your consideration and understanding.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_